

SRS 2026 Investor Day

Date: July 22, 2026

Location: The Diplomat Beach Resort Hollywood, Florida

Course Chairs:

Vipul Patel MD: (SRS Executive Director & Medical Director, Global Robotics Institute)

Rick Wise: Managing Director, Stifel Financial Equity Research

Larry Biegelsen: Managing Director, Wells Fargo

Amit Hazan: Founder & Managing Partner Puma Venture Capital

Mohan Nathan: SVP Sales, EDAP

Agenda

- 8:00-8:15 Welcome & Opening Remarks
Dr. Vipul Patel
- 8:20-8:50 Keynote: How AI & Machine Learning Will Impact Surgical Robotics
David Niewolny, NVIDIA director of business development for healthcare/medical
- 8:55-9:10 Telesurgery, The New Frontier in Surgery: Use cases and the economic model
Dr. Vipul Patel
- 9:15-9:30 The Humanoids Are Coming! What Investors Need to Know
Dr. Martin Roche
- 9:35-10:05 SRS Member Survey Results
John McAulay, Associate Vice President Stifel
- 10:05-10:20 Break
- 10:25-10:55 Fireside Chat with Medbot: Jonathan Chen & SSI Sudhir Srivastava
Soft Tissue Robotics Update from Asia
Moderators: M. Nathan and A. Hazan
- 11:00-11:30 Hot New Areas of Robotics: Cardio, Neuro, and Endoluminal Robotic Surgery: Capstan, Imperative Care, Endoquest, Swan, Neptune, Xcath
Moderators: M. Nathan, R. Wise, L. Biegelsen, A. Hazan
Panel: Maggie Nixon, Fred Khosravi, Eduardo Fonseca, Alex Tilson
- 11:35-12:35 Lunch
- 12:40-13:10 Integrating Robotics into Hospital Systems & ASCs

Moderators: R. Wise, L. Biegelsen, M. Nathan

Panel: Doug Harcombe, TBA (Hospital Executives Panel. Administrator Panel, Oath Surgical)

- 13:15-13:45 Integrating Robotic Ortho/Spine Systems into Your Practice
Surgeon panel 1: Ortho/spine: Sheeraz Qureshi, Nick Theodore
Moderators: M. Roche, R. Wise, L. Biegelsen
Panel: TBA
- 13:50-14:20 Fireside chat with Intuitive Surgical (*pre-recorded*)
Dave Rosa, CEO and Jamie Samath, CFO
Moderators: R. Wise, L. Biegelsen
- 14:25-14:40 BREAK
- 14:45-15:15 The Next Frontier in Surgical Robotics: What Surgeons Need to Optimize Care
Surgeon Panel 2: Eduardo Parra Davila, Sharona Ross, Marty Martino, Scott Magnuson, Raymond Leveillee, Ghulam Abass
Moderators: M. Nathan, R. Wise, L. Biegelsen
- 15:20-15:50 Fireside chat with Johnson and Johnson: *Tim Schmid & Hani Abouhalka*
Moderators: R. Wise, L. Biegelsen
- 15:50-16:20 Fireside chat with Medtronic: *Michael Marinaro*
Moderators: R. Wise, L. Biegelsen
- 16:20-16:35 BREAK
- 16:40-17:10 Investing in Healthcare AI and Implementing AI and humanoids into hospital clinical settings
Priyanka Mitra and Pritesh Patel
Moderators: M. Nathan
Panel: D. Harcombe, S. Ross, M. Roche, D. Niewolny
- 17:15-17:45 Fireside Chat with Stryker's CEO: How a trendsetter is thinking about the future of surgical robotics.
Kevin Lobo, Stryker
- 17:50-18:00 Wrap-up
Dr. Vipul Patel

18:00-19:00 Cocktail Reception

19:00-20:00 Dinner: Highboys, passed food and hors d'oeuvres, food stations

Location: Horizon Room (more details to come)